

Proposal of the Board of Directors of BTS Group AB on authorization for issues

The board of directors proposes that the annual general meeting authorize the board until the next annual general meeting to resolve on issue – in deviation from the shareholders' preferential rights – of a maximum of 1 200 000 new B shares or of convertibles exchangeable for a maximum of 1 200 000 new B shares. The board of directors shall also be entitled to take decisions in such cases when contributions can take place with assets other than cash (contributions in kind) or with right of set-off or otherwise subject to conditions.

The share capital may not increase by more than SEK 400 000 in total. The authorization relates to company acquisitions.

For a valid resolution of the annual general meeting under this item, shareholders holding at least two thirds of both the votes cast and represented at the meeting must support the resolution.

BTS GROUP AB (PUBL)
Stockholm, April 2018
The Board of Directors