

Proposal of the Board of Directors of BTS Group AB on authorization for issues

The board of directors proposes that the AGM authorize the board of directors, on one or more occasions and until the next Annual General Meeting, to resolve on issuing – in deviation from the shareholders' preferential rights – a maximum of 1,200,000 new B shares or of convertibles exchangeable for a maximum of 1,200,000 new B shares. The board of directors shall also be able to make decisions in such cases when contributions can take place with assets other than cash (non-cash considerations) or with right of set-off or otherwise subject to conditions.

The share capital may not increase by more than SEK 400,000 in total.

The purpose of the authorization, and the reason for the deviation from the shareholders' preferential rights, is to be able to carry out acquisitions and to then also be able to set off such purchase price receivable that has arisen from the acquisition.

For a valid decision at the AGM, shareholders with at least two-thirds of both the votes cast and the shares represented at the meeting shall assist the resolution.

BTS GROUP AB (PUBL)
Stockholm, April 2024
The Board of Directors