

Proposal of the Board of Directors of BTS Group AB on authorization for issues

The board of directors proposes that the AGM authorize the board of directors, on one or more occasions and until the next Annual General Meeting, to resolve on issuing – in deviation from the shareholders' preferential rights – a maximum of 1,200,000 new B shares or of convertibles exchangeable for a maximum of 1,200,000 new B shares, which corresponds to a dilution of approximately 6.2 percent of the share capital and approximately 4.4 percent of the number of votes for all shares on the day of this notice. It is noted that issues according to the authorization will however be limited, so that newly issued shares, together with any repurchased shares according to the authorization proposed in point 14 of the notice to the AGM, may in total amount to no more than 10 percent of the number of shares outstanding in the company at any given time. The board of directors shall be able to make decisions in such cases when contributions can take place with assets other than cash (non-cash considerations) or with right, of set-off or otherwise subject to conditions.

The share capital may not increase by more than SEK 400,000 in total.

The purpose of the authorization, and the reason for the deviation from the shareholders' preferential rights, is to be able to carry out acquisitions and to then also be able to set off such purchase price receivable that has arisen from the acquisition.

For a valid decision at the AGM, shareholders with at least two-thirds of both the votes cast and the shares represented at the meeting shall support the resolution.

BTS GROUP AB (PUBL)
Stockholm, April 2026
The Board of Directors