

## **The Board of Directors of BTS Group AB (publ) report pursuant to chapter 18, section 6 of the Swedish Companies Act**

In connection with the present proposal for a dividend decision, the Board of Directors of BTS Group AB (publ) (the "Company") hereby, pursuant to chapter 18 section 6 of The Swedish Companies Act, gives the following account of events of material importance for the company's position.

Following the release of the annual report for the financial year 2019, which took place on April 22, 2020, the following events of material importance to the company's position have occurred:

Press release, May 14, 2020: Interim report January-March 2020

Press release, May 14, 2020: Bulletin from the 2020 Annual General Meeting

Press release, August 18, 2020: Interim report January-June 2020

Press release, November 11, 2020: Interim report January-September 2020.

All press releases are available at the company and on the company's website [www.bts.com](http://www.bts.com).

As of December 31, 2019, unrestricted equity in the company amounted to SEK 148,850,129. No dividend has been paid or any other transfer of value has been made thereafter and the amount available pursuant to chapter 17, section 3 of The Swedish Companies Act thus amounts to SEK 148,850,129 as of this date. The company's restricted equity has remained unchanged since the balance sheet date. In addition to what has been stated above, no events of material importance for the company's position have occurred since the annual report for the financial year 2019 was submitted.

---

Stockholm, November 11, 2020

BTS Group AB (publ)

The Board