

## **Proposal of the Board of Directors of BTS Group AB on appropriation of profits**

### Parent Company

The following profits are at the disposal of the annual general meeting:

	SEK
Retained earnings	99,892,859
Net profit for the year	<u>99,807,984</u>
Total	199,700,843

The board proposes that the profits be appropriated as follows:

that a dividend of SEK 5.70 per share shall be paid to shareholders, in total <sup>1)</sup>	110,561,868
carried forward	<u>89,138,975</u>
Total	199,700,843

<sup>1)</sup>The total amount of the proposed dividend is based on the number of outstanding shares as of April 11 2024.

The Board of Directors proposes a dividend of SEK 5.70 per share, divided in two separate payments of SEK 2.85 each.

Proposed record day for the first dividend payment of SEK 2.85 is Tuesday, May 7<sup>th</sup>, 2024, and the proposed record day for the second dividend payment of SEK 2.85 is Wednesday, November 13<sup>th</sup>, 2024. Provided that the annual general meeting approves the Board of Director's proposal, the first dividend payment will be disbursed on Monday, May 13<sup>th</sup>, 2024, followed by the second dividend payment on Monday, November 18<sup>th</sup>, 2024.

### **The Board of Directors' statement concerning the proposed dividend**

The proposed dividend to the shareholders reduces the parent company's equity/assets ratio to 21 percent and the group's equity/assets ratio to 42 percent. Both the equity/assets ratio and the liquidity are considered satisfactory.

The Board's opinion is that the proposed dividend does not prevent the company from fulfilling its short and long-term obligations or from making necessary investments. The proposed dividend can thereby be justified with reference to the provisions of the Swedish Companies Act, chapter 17:3, paragraphs 2-3 (the prudence rule).

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BTS GROUP AB (PUBL)  
Stockholm, April 2024  
*The Board of Directors*