

Proposal of the Board of Directors of BTS Group AB on appropriation of profits

Parent Company

The following profits are at the disposal of the annual general meeting:

	SEK
Retained earnings	121 928 759
Net profit for the year	<u>57 824 423</u>
Total	179 753 182

The board proposes that the profits be appropriated as follows:

that a dividend of SEK 4,80 per share shall be paid to shareholders, in total 1)	92 996 866
carried forward	<u>86 756 316</u>
Total	179 753 182

The Board of Directors proposes a dividend of SEK 4,80 per share, divided in two separate payments of SEK 2,40 each.

Proposed record day for the first dividend payment of SEK 2,40 is Tuesday, May 17, 2022, and the proposed record day for the second dividend payment of SEK 2,40 is Tuesday November 15, 2022. Provided that the annual general meeting approves the Board of Director's proposal, the first dividend payment will be disbursed on Friday, May 20, 2022, followed by the second dividend payment on Friday November 18, 2022.

- 1) The total amount of the proposed dividend is based on the number of outstanding shares as of April 21, 2022.

The Board of Directors' statement concerning the proposed dividend

The proposed dividend to the shareholders reduces the parent company's equity/assets ratio to 22 percent and the group's equity/assets ratio to 37 percent. Both the equity/assets ratio and the liquidity are considered satisfactory.

The Board's opinion is that the proposed dividend does not prevent the company from fulfilling its short and long-term obligations or from making necessary investments. The proposed dividend can thereby be justified with reference to the provisions of the Swedish Companies Act, chapter 17:3, paragraphs 2-3 (the prudence rule).

BTS GROUP AB (PUBL)
Stockholm, April 2022
The Board of Directors