

Proposal of the Board of Directors of BTS Group AB on appropriation of profits

Parent Company

The following profits are at the disposal of the annual general meeting:

	SEK
Retained earnings	43,907,683
Net profit for the year	<u>106,037,978</u>
Total	149,945,661

The board proposes that the profits be appropriated as follows:

that a dividend of SEK 4,40 per share shall be paid to shareholders, in total ¹⁾	85,346,004
carried forward	<u>64,599,657</u>
Total	149,945,661

- 1) The total amount of the proposed dividend is based on the number of outstanding shares as of April 30, 2026.

The Board of Directors proposes a dividend of SEK 4,40 per share, divided in two separate payments of SEK 2,20 each.

Proposed record day for the first dividend payment of SEK 2,20 is Monday, May 25, 2026, and the proposed record day for the second dividend payment of SEK 2,20 is Monday, November 9, 2026. Provided that the annual general meeting approves the Board of Director's proposal, the first dividend payment will be disbursed on Thursday, May 28, 2026, followed by the second dividend payment on Thursday, November 12, 2026.

The Board of Directors' statement concerning the proposed dividend

The proposed dividend to the shareholders reduces the parent company's equity/assets ratio to 11 percent and the group's equity/assets ratio to 44 percent. Both the equity/assets ratio and the liquidity are considered satisfactory.

The Board's opinion is that the proposed dividend does not prevent the company from fulfilling its short and long-term obligations or from making necessary investments. The proposed dividend can thereby be justified with reference to the provisions of the Swedish Companies Act, chapter 17:3, paragraphs 2-3 (the prudence rule).

BTS GROUP AB (PUBL)
Stockholm, April 2026
The Board of Directors